



# LAW OFFICE OF CHERYL R. WATKINS

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## Law Office of Cheryl R. Watkins

### Typical Estate Plan Table of Contents – For an Individual Person

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1. Summary of Your Plan Advisors
2. Pre-Addressed Letters to Financial Institutions with Funding Instructions
3. Information Regarding Your Trust Documents
4. Personal Data and Records
5. Durable Financial Power of Attorney
6. Health Care Power of Attorney
7. Nomination of Conservator
8. Living Will
9. Guardians for Minors
10. Revocable Living Trust
11. Last Will and Testament
12. Abstract of Trust
13. Trust Certification
14. Assignment of Personal Effects
15. Your Vital Documents - Gathered
16. Trust Funding Instructions
17. Final Instructions
18. Estate Administration Checklist, Instructions & Forms

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**Please contact the Law Office of Cheryl R. Watkins for a free telephonic consultation about how this comprehensive estate plan will help you prepare for your future and leave a Legacy for your loved ones.**